

APPLICATION FORM

CALIFORNIA READING AND LITERACY IMPROVEMENT AND PUBLIC LIBRARY CONSTRUCTION AND RENOVATION BOND ACT OF 2000 FUNDS

Administered by the California State Library, Office of Library Construction

The applicant local jurisdiction, pursuant to the Education Code, Title 1, Division 1, Part 11, Chapter 12, Articles 1-3, sections 19985-20011 and Title 5, Division 2, Chapter 3, sections 20430-20444 of the California Code of Regulations, hereby makes application for a state matching grant for the construction or remodeling of the public library facility described herein and in all supporting documents:

APPLICATION FORM INSTRUCTIONS:

- * Limit comments throughout the entire form to the space provided unless otherwise stated.
- * Single space responses, limiting type size to no smaller than 11 points if using a computer, or 12 pitch (elite) if a typewriter is used.
- * Attachments shall not be accepted unless required by regulation or called for in the application form.
- * Applicants shall submit a completed Application Form and six additional copies of the form.

(See section 20440 for complete application submittal requirements)

PROJECT IDENTIFICATION

1. Official Name of Project: > Julian Branch - San Diego County Library

2. Type of Applicant Jurisdiction: > (Check one only)

City: ☐ County: ☒ City/County: ☐ District: ☐

3. Grant Applicant Name: > County of San Diego

Legal name of jurisdiction that will own building

(For multipurpose projects, list the legal name of the jurisdictions that will own the public library portion of the multipurpose building.)

4. Authorized Official of the Applicant Jurisdiction: > Ron Roberts

Mayor, Chairperson of Board of Supervisors, Head of Special District, authorized to sign the application

Title: > Chairman, San Diego County Board of Supervisors

Phone: > 619-531-5544

E-mail: > [N/A](#)

Address: > 1600 Pacific Highway, 3rd Floor

San Diego, CA 92101

5. Project Coordinator: > Marilyn Crouch

Name of individual who will have administrative control over the project for the applicant local jurisdiction

Title: > Library Director

Phone: > 858-694-2389

E-mail: > mcroucli@sdcl.org

Address: > 5555 Overland Drive, Bldg 15

San Diego, CA 92123-1296

6. Alternate Project Contact Person: > Carolyn Brain

If the project coordinator is unavailable, the contact person shall be authorized to act in the capacity of the project coordinator.

Title: > Administrative Services Manager Phone: > 858-694-2471
E-mail: > cbrainli@sdcl.org
Address: > 5555 Overland Drive, Bldg 15
San Diego, CA 92123-1296

7. Head of Planning Department: > Gary Pryor

(For the applicant jurisdiction, if applicable. Special Districts are exempt.)

Title: > Director, Planning and Land Use Phone: > 858-694-2962
E-mail: > gpryorpl@co.san-diego.ca.us
Address: > 5201 Ruffin Road, Ste B
San Diego, CA 92123

8. Head of Public Works or General Services Department: > Catherine Trout

If Applicable: Head of Public Works or General Services Department for the applicant jurisdiction. Special Districts are exempt.

Title: > Director of General Services (Acting) Phone: > 858-694-2527
E-mail: > ctroutgs@co.san-diego.ca.us
Address: > 5555 Overland Ave, Ste 2900
San Diego, CA 92123-1294

9. Operating Library Jurisdiction: > San Diego County Library

Legal name of library that will operate the public library.

10. Library Director Name: > Marilyn Crouch

Public library director for the library jurisdiction that will operate the public library.

Title: > Library Director Phone: > 858-694-2389
E-mail: > mcroucli@sdcl.org
Address: > 5555 Overland Ave, Bldg 15
San Diego, CA 92123-1296

11. Alternate Library Contact Person: > Natalie Rencher

If the library director is unavailable, the contact person shall be authorized to act in the capacity of the library director.

Title: > Deputy Library Director Phone: > 858-694-2428
E-mail: > nrenchli@sdcl.org
Address: > 5555 Overland Ave, Bldg 15
San Diego, CA 92123-1296

12. Library Building Program Consultant: > Paul Chelminiak, RDK Consulting Inc.

(If applicable)

Title: > Project Manager Phone: > 858-494-5996
E-mail: > paul@rdkconsulting.com
Address: > 7742 Herschel Ave, Ste H
La Jolla, CA 92037

13. Technology Planning Consultant > N/A

(If applicable)

Title: > N/A Phone: > 000-000-0000
E-mail: > [N/A](#)
Address: > N/A

14. Project Architect: > Jon Alan Baker, NTD Architects License # > C14513

Providing construction budget estimate and/or conceptual plans.

Title: > President Phone: > 858-277-5115
E-mail: > baker@ntd.com
Address: > 4719 Viewridge Avenue, Ste 200
San Diego, CA 92123

15. Project Manager: > Richard King, RDK Consulting Inc.

(If applicable)

Title: > Principal Phone: > 858-454-5996
E-mail: > rick@rdkconsulting.com
Address: > 7742 Herschel Ave, Ste H
La Jolla, CA 92037

16. Construction Manager: > N/A

(If applicable)

Title: > N/A Phone: > 000-000-0000
E-mail: > [N/A](#)
Address: > N/A

17. Construction Cost Estimator: > Richard King, RDK Consulting Inc.

(If applicable)

Title: > Principal Phone: > 858-454-5996
E-mail: > rick@rdkconsulting.com
Address: > 7742 Herschel Ave, Ste H
La Jolla, CA 92037

18. Hazardous Materials Consultant: > N/A

(If applicable)

Title: > N/A Phone: > 000-000-0000
E-mail: > [N/A](#)
Address: > N/A

19. Project Interior Designer: > Jon Alan Baker, NTD Architects

(If applicable)

Title: > President Phone: > 858-277-5115
E-mail: > baker@ntd.com
Address: > 4719 Viewridge Avenue, Ste 200
San Diego, CA 92123

TYPE OF PROJECT

New Public Library Building

1. Construction of a New Public Library Building
2. Conversion of an Existing Building into a New Public Library Building
3. Conversion and Expansion of an Existing Building into a New Public Library

Gross Total Project Square Footage

> 9,573 SF
 > 0 SF
 > SF

(Include both new & remodeled square footage.)

Gross Square Footage	
Remodeling:	> <u>0</u> SF
Expansion:	> <u>0</u> SF

Priority:

<input checked="" type="checkbox"/> <u>First Priority "Joint Use"</u>	
<div style="border: 1px solid black; padding: 5px; margin: 5px;"> <input type="checkbox"/> Co-Location Joint Use <input checked="" type="checkbox"/> Joint Venture Joint Use </div>	
<input type="checkbox"/> Computer Center <input type="checkbox"/> Family Literacy Center <input checked="" type="checkbox"/> Homework Center <input type="checkbox"/> Other similar collaborative library services with direct benefit to K-12 students	<input type="checkbox"/> Shared Electronic/Telecommunications <input type="checkbox"/> Subject Specialty Center <input type="checkbox"/> Career Center
Specify: > <u>N/A</u>	
<input type="checkbox"/> <u>Second Priority "All Others"</u>	

Existing Public Library Building

4. Remodeling an Existing Public Library Building
5. Remodeling and Expansion of an Existing Public Library Building

Gross Total Project Square Footage

> 0 SF
 > SF

(Include both new & remodeled square footage.)

Gross Square Footage	
Remodeling:	> <u>0</u> SF
Expansion:	> <u>0</u> SF

☐ First Priority

A public library project in the attendance area of a public school that has inadequate infrastructure to support access to computers and other educational technology.

"Inadequate infrastructure" is defined as an incoming telecommunication connection to a school building of equal to or less than 512 thousand bits per second (512K bps)

Name of Public School: > N/A

☐ Second Priority "All Others"

Field Act Applicability (Joint use projects only)

6. Is the project subject to the Field Act?

> YES ☐ NO ☒

Multipurpose Buildings (Multipurpose Building Projects Only)

Is the project a Multipurpose Building?

>

YES ☐ NO ☒

(A multipurpose building is a multi-occupant facility, part of which is a public library and part of which is used for other purposes.)

Types of Multipurpose Building Uses & Square Footage Allocations

Space Use	SQ FT	%
1. Dedicated to Public Library Use <small>(Including Public Library / School Library Use, if Joint Use Project)</small>	> _____ SF	0 <small>Line 1 SF divided by (Line 1 SF + Line 3 SF)</small>
2. Dedicated to "Other" Uses	SQ FT	
A. Specify > <u>N/A</u>	<u>-</u> SF	
B. Specify > <u>N/A</u>	<u>-</u> SF	
C. Specify > <u>N/A</u>	<u>-</u> SF	
D. Specify > <u>N/A</u>	<u>-</u> SF	
E. Specify > <u>N/A</u>	<u>-</u> SF	
F. Specify > <u>N/A</u>	<u>-</u> SF	
G. Specify > <u>N/A</u>	<u>-</u> SF	
H. Specify > <u>N/A</u>	<u>-</u> SF	
3. Subtotal: Dedicated to "Other" Uses	> <u>0</u> SF <small>Add Lines 2A SF thru 2H SF</small>	<u>0</u> <small>Line 3 SF divided by (Line 1 SF + Line 3 SF)</small>
4. Common Areas¹		
5. Subtotal: Total of Common Areas¹	> <u>-</u> SF <small>Must equal Line 6 SF + Line 7 SF</small>	
	SQ FT	
6. Public Library Pro Rata Share of Common Areas ¹	> <u>0</u> SF <small>Line 5 SF x % in Line 1</small>	
7. "Other" Uses Pro Rata Share of Common Areas ¹	> <u>0</u> SF <small>Line 5 SF x % in Line 3</small>	
8. TOTAL MULTIPURPOSE BUILDING SQUARE FOOTAGE	> <u>0</u> SF <small>Add Lines 1SF, 3 SF, & 5 SF</small>	
9. SF ATTRIBUTABLE TO PUBLIC LIBRARY USE	> <u>0</u> SF <small>Line 1 SF + Line 6 SF</small>	

¹ "Common Areas" are those areas of a multi-occupant building that are shared by all occupants, such as lobbies, vestibules, mechanical rooms, restrooms, custodial areas, delivery, shipping and receiving areas, loading docks, kitchenettes, auditoriums, meeting rooms, conference rooms, and storage areas that are used by all parties of a multipurpose building.

PROJECT PLANNING INFORMATION

Population Growth

When providing the 1980, 2000, and 2020 population figures below, the applicant shall count only those residents:

- (a) Within the official boundaries of the applicant jurisdiction, and
- (b) Within the service area of the proposed project, but
- (c) Exclude all people living within the boundaries of other special district, county, or city public library service areas, for which there is no public library service contract with the applicant.

All Projects:

1. **Public library project's service area 1980 population:** > 4,393
2. **Source:** > San Diego Association of Governments (SANDAG) - San Diego's Regional Planning Agency
3. **Population Percentage Change from 1980 to 2000:** > 41%
4. **Public library project's service area 2000 population:** > 6,193
5. **Source:** > San Diego Association of Governments (SANDAG) - San Diego's Regional Planning Agency
6. **Population Percentage Change from 2000 to 2020:** > 80%
7. **Public library project's service area 2020 population:** > 11,164
8. **Source:** > San Diego Association of Governments (SANDAG) - San Diego's Regional Planning Agency

Joint Use Projects (Both Co-location & Joint Venture Projects):

9. **Project's public school attendance area(s) 1980 student population:** > 726
10. **Source:** > Julian Union Elem., Jr. and High Schools, Spencer Valley Elem., Warner Elem. and High Schools
11. **Population Percentage Change from 1980 to 2000:** > 77%
12. **Project's public school attendance area(s) 2000 student population:** > 1,284
13. **Source:** > Julian Union Elem., Jr. and High Schools, Spencer Valley Elem., Warner Elem. and High Schools
14. **Population Percentage Change from 2000 to 2020:** > 7%
15. **Project's public school attendance area(s) 2020 student population:** > 1,375
16. **Source:** > Julian Union Elem., Jr. and High Schools, Spencer Valley Elem., Warner Elem. and High Schools

Existing Library Facility Square Footage

Existing Public Library:

1. The current gross square footage of the existing public library(s) being replaced is:

> 1,270 SF
If no existing public library facility, enter "0."

Existing School Library: (Co-located Projects Only)

2. The current gross square footage of the existing school library(s) being replaced is:

> 0 SF
If no existing school library facility, enter "0."

Library Facilities Master Plan

Describe the relationship of the proposed project to other existing or planned library facilities for the jurisdiction.

The 1,270 sq ft Julian Branch Library is one of 32 community branch libraries in the San Diego County Library (SDCL) system. The County Library general service area encompasses nearly 4,000 square miles and serves an economically and socially diverse customer base, which includes urban, suburban and rural communities.

In 1999, The San Diego County Board of Supervisors adopted a Five-Year Library Facility Capital Improvement Plan (CIP), listing 19 new or replacement libraries necessary to provide space and services to meet the lifelong learning needs of growing communities and to provide infrastructure for current and future information technology. A new Julian Branch Library is listed as the number one priority of the CIP, based on these criteria.

Julian is a remote mountain community of 6,193 people located 50 miles northeast of San Diego. State Highways 79 and 78 intersect in downtown Julian, making the town the crossroads for tourists travelling to the Anza-Borrego Desert 50 miles further east. Inclement weather and poor roads prevent travel at times, isolating Julian from the outside world. Residents must rely upon local services for supplies, entertainment and education. As a historic community built during the California Gold Rush, tourism is a mainstay of the economy.

The nearest library is in Ramona, 22 miles away down a winding two-lane mountain road. The Ramona Branch Library is just 4,500 sq ft, with little space for seating and a modest book collection. The CIP also includes a need for a new Ramona Branch Library but there is no funding available, and the project will not be built in the foreseeable future. The nearest regional library to Julian is in El Cajon, 55 miles away, where Julian students are bussed for major school assignments. El Cajon Regional Library is 30,000 sq ft, and can be reached via another mountain highway that is dangerous to travel after dark and closed during bad weather.

A new 9,573 square-foot Julian Branch Library will be the only library resource for the service area. The book collection of the new Julian Branch Library will reflect materials to support the reading needs of Julian and the small, isolated communities in the service area. The library will meet the needs of Julian residents supporting life-long learning and community activities, and will also meet the needs of the student population by providing a homework center. The project's planned build-out will add over 20,000 volumes to the Julian collection. Collection development efforts will concentrate on raising the homework center components to the level needed to fully support a high-quality and ambitious K-12 academic program serving a diverse student body. Not only will the collection expand its print offerings, but the crucial elements of multimedia and electronic resources will be greatly improved. The Julian Branch Library has one of the highest percentages of video borrowing of any library in San Diego County, due to lack of cable service, movie theaters and video rental outlets. Instructional and educational videos, along with theatrical releases, will serve both school and community populations. The inclusion of San Diego County Library's state-of-the-art array of electronic databases within arm's length of the elementary, middle and high school will be a tremendous benefit to students and faculty. The homework center will include greatly expanded computer capability designed with both students and townspeople in mind, and will include not only database access but also increased word processing and spreadsheet capability.

Age of the Existing Library Facility

See Definition of "Existing Public Library," section 20430.

All Projects

1. When was the existing public library building(s) that will be replaced or improved built?

> 1888 Year

If no existing public library facility, enter "N / A"

If proposed project will replace more than one building, list the oldest of the buildings.

Co-Located Joint Use Projects Only

In addition to the information listed above:

2. When was the existing school library building(s) that will be replaced or improved built?

> N/A Year

If no existing school library facility, enter "N / A"

If proposed project will replace more than one building, list the oldest of the buildings.

Condition of the Existing Library Facility

See Definition of "Existing Public Library," section 20430.

All Projects

3. When was the most recent structural¹ renovation or expansion of the existing public library building(s) that is to be replaced or improved by the proposed project?

> 1971 Year

If no existing public library facility, enter "N / A"

If proposed project will replace more than one building, list the oldest of the buildings.

Co-Located Projects Only

In addition to the information listed above:

4. When was the most recent structural¹ renovation or expansion of the existing school library building(s) that is to be replaced or improved by the proposed project?

> N/A Year

If no existing school library facility, enter "N / A"

If proposed project will replace more than one building, list the oldest of the buildings.

¹ Pertaining to the load bearing elements of the building

SITE INFORMATION

Ownership and Availability

Site

1. Is the library site currently owned by the applicant? Yes ☐ No ☒
2. Will the library site be owned by the applicant? Yes ☒ No ☐
3. Will the library site be leased by the applicant? Yes ☐ No ☒
4. If the library site will be leased, provide the name of the owner: > N/A
5. Was the site acquired with funds from the "Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998"? Yes ☐ No ☒
[See Education Code section 19995(c)]
6. Is the site currently dedicated to the operation of a public library? Yes ☐ No ☒

Building *(For Conversion Projects Only)*

7. Is the building to be converted currently owned by the applicant? Yes ☐ No ☒
8. Will the building be owned by the applicant? Yes ☐ No ☒

Title Considerations

Site

9. Are there any exceptions to marketable record title? Yes ☒ No ☐

Building *(For Conversion Projects Only)*

10. Are there any exceptions to marketable record title? Yes ☐ No ☒

Appraisal

(No appraisal is required if the value of the land or building will not be claimed as an eligible project cost or a local matching fund credit.)

Site

11. What is the appraised value of the library site? > \$ 500,000
(or library portion of site, if multipurpose project)
12. Does the appraiser have a State Certified General Real Estate Appraiser's License? Yes ☒ No ☐

Building *(For Conversion Projects Only)*

13. What is the appraised value of the building? > \$ 0
(or library portion of site, if multipurpose project)
14. Does the appraiser have a State Certified General Real Estate Appraiser's License? Yes ☐ No ☒

Site Use Potential

Accessibility

Describe the accessibility of the proposed site for the residents in the library service area:

Equal Access

Discuss the site's accessibility to all parts of the library service area and its location in relationship to the geographic center of the library service area. Discuss any natural and artificial barriers that may impede access to the site.

Julian is the only town within the library service area. The selected library site, to be located at the street edge of the Julian Unified High School campus at 1656 Highway 78 (Main Street), is centrally located within the library service area and to surrounding commercial and residential areas. Positioned to the east of the main village area of the community of Julian, the site is accessible by foot from the Julian commercial center, village residential neighborhoods, and the Elementary, Middle and High Schools that are adjacent to the site.

Located near the intersection of State Highways 78 and 79 (both identified as Major Roads on the Circulation Element of the County Master Plan), the site is easily accessed by automobile and rural bus service from surrounding communities. The site is located near the geographic center of the library service area. Residents of all 17 rural communities which comprise the Julian library service area, travel State Highways 78 and 79 to come to Julian for shopping and services. Students and community members will have equal access to the site. The site is located near the popular commercial village area of Julian. The new library is expected to attract many local residents and tourists for its accessibility, historic design and to access materials.

The site is flat and provides no impediments to accessibility. A new accessible path to the library entrance is planned from the intersection of Highway 78 and Cape Horn Avenue, the major side street leading to the elementary and middle school.

Public Transit Access

*

Number of public transit stops located within 1/4 mile of site: > 1

If public transit is available in the library service area, describe the various public transit access opportunities for the site. If no public transit is available in the library service area, enter "No Public Transit Service."

The library service area is served by a County of San Diego rural bus route. Because of the extremely rural nature of the area, designated stops along this route are limited. The rural bus will stop for roadside passenger pickup or hand signal from waiting passengers.

Pedestrian & Bicycle Access

Describe other access opportunities such as pedestrian walkways and bicycle paths. Discuss plans for amount and location of bicycle parking, including local ordinance requirements.

Other than in the commercial village area itself, the community Master Plan for Julian discourages the development of sidewalks and other improved pathways so that the rural character of the community and its surroundings is maintained. The area is a popular bicycle touring destination. Pedestrians and bicyclists utilize the wide shoulders along State Highways 78 (Main Street) and 79 enroute to the Anza-Borrego recreational area. Bicycle parking for six bicycles will be provided at the new library. The school site is fenced and provides parking for six additional bicycles.

There are no local ordinance requirements for bicycles or pedestrian access. The local zoning ordinance for parking is for 35 cars, which are provided for the new branch library as an extension of the existing lot wat the high school campus.

Automobile Access

Describe the site's accessibility by automobile for residents of the library service area. Take into consideration traffic, traffic systems, and availability of curb cuts.

As a rural mountain community, most residents travel by automobile to the area's only town, Julian, for shopping and services. The primary mode of transportation to and from Julian and the library is by automobile.

Located at the end of Main Street, the new library site is readily accessible to residents of the library service area via State Highways 78 (Main Street) and 79, the main vehicular routes through this mountain community. Highway 78 links the community with Interstate 15 at San Marcos to the west and with the Anza-Borrego recreational area to the east. Highway 79 links the community to Interstate 8 to the south and with Riverside County to the north. A left-turn lane recently installed on Highway 78 as part of an upgrade to the existing high school provides safe access to the immediate site for eastbound highway traffic via an existing driveway entrance to the high school campus.

School District buses are currently utilized to shuttle school children from the elementary and high schools to the current library.

Proximity to Major Thoroughfares

List the major arterial routes in the library service area with the most recent traffic counts (number of vehicles per day):

	<u>Street Name</u>	<u>Number of Blocks from Site</u>	<u>Traffic Count</u>	<u>Count Date</u>
1. >	Highway 78 (Highway 79 to Banner Road)	1	6,585	03/27/02
2. >	Highway 78 (Highway 79 to Main Street)	1	8,399	03/27/02
3. >	SR 79	1	4,586	03/27/02
4. >				

Library Automobile Parking

1. Number of library parking spaces available off street, on library site..... > 35 spaces
2. Number of library parking spaces available off street, off library site..... > 63 spaces
(within 500 feet of front door)
3. Number of parking spaces available on street..... > 0 spaces
(within 500 feet of front door)
4. Total Number of Spaces Available for Library Parking..... > 98 spaces

Zoning Requirements

5. Number of on-site library parking spaces required by local zoning..... > 35 spaces
6. Was a zoning variance or waiver obtained for the project for parking?..... > Yes ☐ No ☒
7. If so, by how many spaces were the parking requirements reduced?..... > 0 spaces
8. Provide number of square feet per parking space as required by local zoning..... > 350 SF
9. If no local zoning requirement, provide the average number of square feet per parking space used in the project calculations..... > 622 SF

Automobile Parking to Building Square Footage Ratio

10. Calculate:
$$\frac{\text{\# of Square Feet of Parking}}{\text{\# of Square Feet of Building}} = \frac{21,798 \text{ SF}}{9,573 \text{ SF}} = 2.28 \text{ SF of Parking / 1 SF of Building}$$

Example:
$$\frac{\text{\# of Square Feet of Parking}}{\text{\# of Square Feet of Building}} = \frac{15,000 \text{ SF}}{10,000 \text{ SF}} = 1.50 \text{ SF of Parking / 1 SF of Building}$$

Library Bicycle Parking

11. Total Number of Spaces Available for on-site Library Bicycle Parking..... > 6 spaces

Parking Rationale

Describe the rationale behind the amount of parking that will be available for the project, including: (1) the location of the automobile parking (on-site or off-site), both within and beyond 500 feet of the library entrance; (2) local zoning requirements; (3) the availability of public transportation; (4) bicycle parking and bicycle and pedestrian paths; and (5) any other considerations impacting automobile parking requirements including, but not limited to, parking partnerships with shared use agreements.

Based on local zoning requirements of one space for every 300 square feet of building, thirty-two (32) spaces would be required; on-site parking for thirty-five (35) cars is proposed for the new branch library as an extension of the existing parking lot at the high school campus. There is no other parking available in the area, as the library and school stand alone in an otherwise largely undeveloped rural area at the east end of the town of Julian.

Bicycle parking is provided at the library for six (6) bicycles with six additional bicycle spaces provided by the high school. It is assumed that, during the school year, most students will access the new library on foot from the adjacent elementary, middle and high schools.

A shared parking agreement and a regional easement agreement has been approved by both the County Library and Julian Union High School District to include the existing 63 parking spaces for the high school. This reciprocal easement agreement is included in the Memorandum of Agreement which provides for the School District to donate the site as a library.

Because of the configuration of the donated library site, the library property itself includes both the 35 required stalls and 32 stalls of shared use parking for the high school (see Memorandum of Agreement in Section F). 31 stalls exclusively dedicated to school parking on the east (off-site) bring the total library parking space count to 98.

The library service area is served by a County of San Diego rural bus route. Because of the extremely rural nature of the area, designated stops along this route are limited. The rural bus will stop for roadside passenger pickup on hand signal from waiting passengers.

Other than in the commercial village area itself, the community Master Plan for Julian discourages the development of sidewalks and other improved pathways so that the rural character of the community and its surroundings is maintained. The area is a popular bicycle touring destination. Pedestrians and bicyclists utilize the wide shoulders along State Highways 78 and 79 enroute to the Anza-Borrego recreational area.

Visibility

Describe how visible and prominent the public library building will be within the library service area.

Located near the intersection of two major State Highways, the site for the Julian Library fronts Highway 78 (Main Street) and Highway 79, and will be highly visible to motorists. Both are heavily travelled by residents and visitors. The site is across the road from the Post Office, and just a block from the end of the village. Three schools are nearby. Local residents utilize these two traffic routes on a daily basis, and the proximity of the library to the intersection will increase the library's visibility to visiting tourists. The library's proximity to the existing elementary, middle and high schools will make it a highly visible asset to students and staff and will encourage more frequent student and staff use.

The use of historic architectural style will add to the prominence of the building, attract visitors and be a point of pride to residents.

Community Context & Planning

Describe the proximity of the proposed site to other facilities and areas of the community, and how that proximity enhances the use of the library by the residents in the library service area. Describe the appropriateness of the proposed site including whether the proposed library project will contribute to the establishment, redevelopment, or revitalization of a community or downtown core, business district, or neighborhood. Describe how the proposed library is connected to other uses, including public use facilities, by a full range of transportation and pedestrian options.

Julian is a small mountain community in rural eastern San Diego County. This historic village features small inns, bed and breakfast facilities, restaurants, commercial establishments and a County Sheriff's substation. The site of the new library on the street edge of the Julian High School campus is near the commercial center of the village and is also adjacent to the elementary and middle schools. The new library, along with the schools, post office and local fire station, creates a concentration of civic uses which expands the commercial village center of the community. The site is on State Highways 78 (Main Street) and 79, and is easily accessible from the more remote and sparsely populated sections of the service area.

The site is part of the San Diego County Julian Historic District, and as such, is subject to the Historic Landmark and District Preservation Area Regulations to the San Diego County Zoning Ordinance. The present library is housed in a charming schoolhouse built in 1888. The building is antiquated and is inadequate for a library facility. The new library is designed to reflect the historical, rural, and agricultural elements of other buildings in the vicinity, including the architecture of the old schoolhouse library building. Its design has been approved by the local Architectural Design Review Board.

Although the area is served by a rural bus route, the primary mode of transportation to and from Julian and the library site is the automobile. However, the library site's adjacency to the town center allows easy pedestrian access.

The new library will be within a 5-mile radius of the majority of residents who live in the service area and who travel to Julian, the only town for shopping and services. Proximity to 3 of the 5 area's schools, visibility, convenient access, room for ample parking and adjacency to "town" made this the best choice for the new library.

Site Selection Process

Describe the site selection process including community and planning department involvement, consultant assistance, as well as any other pertinent activities associated with determining the best site for the library project.

The proposed site for the Julian Library was originally included in the 1989 draft of the Julian Union High School District's (JUHSD) Master Plan as a school library; however there was no funding to build or staff the library.

In the early 1990's, County Library staff and Friends of the Julian Library began to search for a site suitable to build or lease a new county library branch, since the existing Julian Library was deemed to have health and safety issues and to have a limited life span as a public library. Several options were presented to the group at that time by the County General Services Department. Two potential leased facilities and three sites were considered at that time. There are few buildable sites located within the town of Julian and a suitable site was not located. Through this process the group realized its ultimate goal was either a centrally located site that was at no cost, or adequate funding that would make it possible to purchase a site, if necessary, and build a new larger facility.

In 1996, SB 203 provided state funds for joint use library projects. The Julian Friends of the Library and the Julian Education Foundation (JEF), a non-profit community based group dedicated to supporting local education and cultural improvements, met to consider applying for funding to build a joint use library at the Julian High School. Although no application was filed, the JUHSD site was agreed, by everyone involved, to be the best location for a community library and fundraising efforts began.

On November 15, 2001, the JUHSD Board of Trustees donated the site to the County for the new Julian Library. The appraised value of approximately \$500,000 will be applied towards the required 35% local match.

Site Selection Summary

Describe why the proposed site was selected and why it is the best available location for the proposed public library project. If there are problems with the proposed site, are there mitigating circumstances that lessen the negative impact of the problem or problems? Describe any proposed design solutions that may moderate the site's drawbacks.

In the early 1990's County Library staff and members of the Friends of the Library (FOL) participated in a search for a site upon which to build a new library or a facility that could be leased. The search was discontinued due to lack of a suitable site and lack of available funding. In 1996, interest in the potential for a new library was renewed when funding for joint use facilities became available through State Proposition 203. The San Diego County Library and the Julian Union High School District (JUHSD) considered partnering for the limited (less than 25) lottery projects that would be awarded. Although an application was not filed, community interest in a county/school partnership was solidified and the FOL began a campaign to fund a new Julian Branch Library.

The site on the JUHSD campus was originally included in the High School's Master Plan as a school library. The parcel was designated in the planning process, but there was no funding to build or staff a library. Initially, a true joint use library was considered. JUHSD intended to lease or donate the parcel designated in the 1989 Master Plan for the High School but there was no other funding available from JUHSD.

When Proposition 14 Bond Act funding became a possibility, JUHSD and the County began to discuss several options. After several meetings among various community groups, including a two-day symposium conducted by the architects who drew up the initial Master Plan, it was agreed to continue with the JUHSD site, to renew local fund raising efforts, and go forward with a public library building and joint venture project.

The site selected for the new Julian Branch Library is on a 2.05 acre parcel donated by the JUHSD, at the north end of Main Street (State Highway 78), the commercial center of the village of Julian. The library will be adjacent to JUHSD, and within a block of Julian Elementary and Middle Schools. JUHSD donated the site to the County for the specific purpose of building the new library, if Bond Act funds are awarded to the project.

The land donation is tied to four conditions:

- A successful Proposition 14 application
- A mutually agreeable Homework Center Joint Venture Cooperative Agreement
- Reversion of the land to the school district in the event the project does not get Proposition 14 Bond Act funding
- Development of a plan to mitigate and minimize construction impacts on school operations

On November 15, 2001, the JUHSD Board of Trustees donated the site to the County for the new Julian Library. The appraised value of approximately \$500,000 will be applied towards the required 35% local match.

The proposed new library will face the street, but be within easy access of three of the area's five schools. This will provide a library that feels "on campus" for students, and offers easy access and ample parking for community members.

The site is across the road from the Post Office, just a block from the end of the village and its businesses, as well as being convenient to three schools. It is visible from the highway and the driveway is accessible from both directions. The new library joins the elementary school, high school, post office, and local fire station in establishing a concentration of civic uses on the immediate outskirts of the commercial village center of the community.

The new library will be within a five-mile radius of the majority of residents who live in the service area. Proximity to K-12 students in the area, visible location, convenient access, room for ample parking, and adjacency to "town" will all make this a very well known and well used library. Users will find the library easily reached by foot, bicycle, or automobile. San Diego Rural Public Transit is available. Passengers do need to call in advance to schedule a time and location for pick-up and/or drop off.

Site Description

Size

The total square footage of the library site should equal the square footage shown in 1 through 8 below:

All Projects (Except Multipurpose Buildings)

		<u>Square Footage</u>
1. Proposed Library Building Footprint ¹	>	9,573 SF
2. Proposed Library Surface Parking Lot	>	21,798 SF
3. Proposed Library Parking Structure Footprint ¹	>	0 SF
4. Future Library Building Expansion Footprint ¹	>	0 SF
5. Future Library Parking Expansion	>	0 SF
6. Required Local Zoning Set-Backs	>	12,660 SF
7. Desired Aesthetic Set-Backs & Amenities	>	17,519 SF
8. Miscellaneous & Unusable Space	>	27,748 SF
9. Total Square Footage of Library Project Site	>	89,298 SF
10. Proposed Under-Building Parking	>	0 SF

¹ "Footprint" means the square footage of surface area of the site that a building or structure occupies. For example, a single story 10,000 square foot building would have a 10,000 square foot footprint, but a two-story 10,000 square foot building with 5,000 square feet on each level would have a footprint or 5,000 square feet.

Multipurpose Building Projects Only

		<u>A</u> <u>Library²</u> <u>Dedicated</u> <u>SQ FT</u>	<u>B</u> <u>Library Portion</u> <u>of Common</u> <u>SQ FT</u>	<u>C</u> <u>Other³</u> <u>Common</u> <u>SQ FT</u>	<u>D</u> <u>Other³</u> <u>Dedicated</u> <u>SQ FT</u>
1. Proposed Building	>	0	0	0	0
2. Proposed Surface Parking Lot	>	0	0	0	0
3. Proposed Parking Structure	>	0	0	0	0
4. Future Building Expansion	>	0	0	0	0
5. Future Parking Expansion	>	0	0	0	0
6. Required Local Zoning Set-Backs	>	0	0	0	0
7. Desired Aesthetic Set-Backs & Amenities	>	0	0	0	0
8. Miscellaneous & Unusable Space	>	0	0	0	0
9. Total Square Footage of Multipurpose Project Site	>				
10. Proposed Under-Building Parking	>	0	0	0	0

² Library means that portion of the project that provides space for the delivery and support of public library direct services, including joint use school library services (co-location or joint venture).

³ "Other" uses means any other space that does not provide for the delivery and support of public library direct services.

Zoning

Classification

1. What is the current zoning classification of the site? > S80 (Open space regulations) Public/Semi-Public

2. Will the site have to be rezoned to build the project?

Yes ☐ No ☒

Variance or Waiver

3. Will a zoning variance or waiver be needed to build the project?

Yes ☐ No ☒

4. If so, list the date the variance or waiver has been or will be granted:

> _____
(Date)

Permits & Fees

Permit & Fees Identification

Provide a list of any site permits or fees that have been or will need to be obtained:

	<u>Permit or Fee</u>	<u>Cost of Permit or Fee</u>	<u>Date Obtained or will be Obtained</u>
5. >	<u>Major Use Permit</u>	<u>\$ 9,500</u>	<u>05/02/02</u>
6. >	<u>Building Permit</u>	<u>\$ 11,500</u>	<u>05/15/02</u>
7. >	<u>Sewer and Water Capacity fee</u>	<u>\$ 12,500</u>	<u>12/20/02</u>
8. >	<u>_____</u>	<u>\$ _____</u>	<u>_____</u>

Drainage

9. Is the site in the 100-Year Flood Plain?

Yes ☐ No ☒

10. Do any watercourses that require control drain onto the site?

Yes ☐ No ☒

11. Do any watercourses that require control drain off the site?

Yes ☐ No ☒

12. Is the storm sewer system currently adequate to prevent localized flooding of the site?

Yes ☒ No ☐

Describe any necessary mitigation measures regarding drainage.

The site will be graded and maintained such that surface drainage is directed away from structures and tops of slopes, into swales or other controlled drainage devices.

California Environmental Quality Act (CEQA)

CEQA Litigation

Are there any unresolved legal actions pending against the project regarding CEQA compliance? If so, provide the case name, court number, and a brief explanation.

No.

Energy Conservation

Describe what measures (include building design, solar orientation, materials, mechanical systems, natural ambient lighting, etc.) are planned to reduce energy consumption and operating costs for the library.

Building design, materials and solar orientation are key factors in controlling energy consumption and operating costs for the new Julian Branch Library. Overhead skylights are not included because of heat loss issues and the impact of overhead light and glare on library operations. San Diego County has a policy that the design of all new County facilities should result in at least 10% greater energy savings than that provided by the criteria listed in Title 24, and the design of the new library meets these criteria. The County also participates in design incentive programs with San Diego Gas & Electric to achieve additional energy savings. Participation in the incentives program has resulted in several awards for design efficiency. The design of the new Julian Branch library will be eligible for the SDG&E program and application to participate will be pursued.

Historic Buildings

Historic Status

1. Was the existing building, if it is being renovated or expanded as part of the project, or any buildings on adjacent properties, built longer than 50 years ago?

Yes ☐ No ☒

Is the existing library building project, or any buildings on adjacent properties:

2. On the National Register of Historic Places?

Yes ☐ No ☒

3. A National Historic Landmark?

Yes ☐ No ☒

4. A National Monument?

Yes ☐ No ☒

5. On County or Municipal Historic Designation list?

Yes ☒ No ☐

6. On the California Register of Historical Resources list?

Yes ☐ No ☒

7. A California Historical Landmark?

Yes ☐ No ☒

8. A State Point of Historical Interest?

Yes ☐ No ☒

Federal Compliance

9. Will this project utilize Federal funds or require a permit or license from a Federal Agency?

Yes ☒ No ☐

10. If yes, has the review process required by section 106 of the National Historic Preservation Act been completed?

Yes ☒ No ☐

If not, please explain.

N/A

State Historic Preservation Office (SHPO)

1. Has the State Historic Preservation Office been contacted regarding the project?

Yes ☐ No ☒

If yes, summarize any comments received from SHPO. Does the project meet the Secretary of the Interior's Standards for the Treatment of Historic Properties? Please explain.

N/A

Local Historic Preservation Ordinance

2. Is there a local historic preservation ordinance that applies to the proposed project site or any adjacent properties?

Yes ☒ No ☐

If yes, briefly specify any applicable requirements or restrictions, such as height limits, etc. Further, describe any ways that the proposed project's conceptual design plans are not substantially in compliance with the local historic preservation ordinance.

The library is a new project. It is located within the San Diego County Julian Historic District. The project must comply with the Julian Historic District Guidelines and be approved by the Julian Historic District Architectural Review Board. This approval was reviewed by the Board and approval received on April 2, 2002.

Geotechnical Report

Identify and summarize any special geologic conditions, including, but not limited to, compressible and expansive soils, tunnels and mine shafts, unstable slopes, active seismic zones, excessive ground water and areas prone to liquefaction. Indicate if these conditions will prevent the use or significantly increase the cost of developing the site for a public library building.

A Geotechnical Investigation of the site was prepared by GEOCON, Incorporated, on December 21, 2001. The findings of that report are summarized below.

Based on field investigation and a review of geologic literatures, the soils underlying the site generally consist of undocumented fill overlying highly weathered metamorphic rock. The fill consists of moderately dense, damp, brown, silty, fine to medium sand with quartz rock fragments and roots. Fill thickness varies across the site from a few inches along the eastern site boundary to approximately one foot along the western boundary. Metamorphic rock formations appear to be highly weathered and weak and excavated to silt fine to medium sand. The rock is less weathered with depth and is found to be hard below a depth of 7 to 15 feet. Cut slopes in the bedrock materials should be grossly stable is include at 2:1 or flatter and free of adversely oriented joint or fractures.

Groundwater was not encountered in any of the trenches during the investigation and is not expected to significantly affect project development as proposed.

No active faults are known to exist at the site or in the immediate vicinity and none were encountered during the investigation. Based on seismic parameters of nearby faults (nearest being Elsinore-Julian and Earthquake Valley some 2 and 6 miles away), the site could be subjected to moderate to severe ground shaking in the event of an earthquake on any of the nearby faults. With respect to this hazard, the site is considered comparable to others in the general vicinity. Seismic design should be performed in accordance with the Uniform Building Code (UBC) guidelines and/or those currently adopted by the County of San Diego.

Soil liquefaction occurs within loose, cohesionless soils located below the water table that are subjected to ground accelerations from earthquakes. The potential for liquefaction occurring at the proposed site is considered low due to the dense, thin nature of the subsurface soil.

None of these conditions will prevent the use or significantly increase the cost of developing the site for the new public library building.

Demolition

Describe any necessary demolition of structures and the associated costs involved with the site.

(If no demolition, indicate by "N/A")

	<u>Structure(s) to be Demolished</u>	<u>Demolition Cost Estimate</u>
1. >	demolition of exisiting ac paving	\$ 5,155
2. >	demolition of exisiting concrete sidewalk	\$ 1,068
3. >	tree removal	\$ 945
4. >	N/A	\$
5. >	N/A	\$
6. >	N/A	\$
	Total Demolition:	> \$ 7,168

Utilities

Describe availability of utilities and associated costs if any utilities are not currently located within 100 feet of a property line of the site.

Utility	Availability	Cost to bring Service to Site (Ineligible)
1. Electricity	Yes <input checked="" type="radio"/> No <input type="radio"/>	> \$ 6,800
2. Fiber Optic Cable	Yes <input type="radio"/> No <input checked="" type="radio"/>	> \$ 0
3. Telephone	Yes <input checked="" type="radio"/> No <input type="radio"/>	> \$ 0
4. Gas	Yes <input type="radio"/> No <input checked="" type="radio"/>	> \$ 0
5. Cable TV	Yes <input type="radio"/> No <input checked="" type="radio"/>	> \$ 0
6. Storm Sewer	Yes <input checked="" type="radio"/> No <input type="radio"/>	> \$ 0
7. Sanitary Sewer	Yes <input checked="" type="radio"/> No <input type="radio"/>	> \$ 0
8. Water	Yes <input checked="" type="radio"/> No <input type="radio"/>	> \$ 5,200

Site Development

(All off-site costs beyond 100 foot utility tie-ins are local ineligible expenses, but shall be identified and included in the budget estimate under ineligible site development costs.)

Site Development Costs	Eligible	Ineligible
1. Utilities.....	> \$ 164,866	\$ 12,000
2. Cut, Fill & Rough Grading.....	> \$ 16,602	\$ 0
3. Special Foundation Support (pilings, etc.).....	> \$ 0	\$ 0
4. Paving, curbs, gutters & sidewalks.....	> \$ 143,531	\$ 0
5. Retaining Walls.....	> \$ 25,967	\$ 0
6. Landscaping.....	> \$ 72,884	\$ 0
7. Signage.....	> \$ 5,250	\$ 0
8. Lighting.....	> \$ 0	\$ 0
9. Removal of underground tanks.....	> \$ 0	\$ 0
10. Removal of toxic materials.....	> \$ 0	\$ 0
11. Rock removal.....	> \$ 0	\$ 0
12. Traffic signals.....	> \$ 0	\$ 0
13. Other (Specify): Fencing, Trash Encl., Bollards	> \$ 13,230	\$ 0
14. Other (Specify): Site Furnishings	> \$ 10,605	\$ 0
15. TOTAL SITE DEVELOPMENT COSTS:.....	> \$ 452,935	\$ 12,000

FINANCIAL INFORMATION

Normal Public Construction Costs in the Applicant's Area

For projects with new construction only (i.e., constructing a totally new library building or the expansion to an existing building)

Construction Cost Index Approach:

To justify the eligible projected construction cost estimate for new construction, applicants shall complete the following:

1) January 2002 current costs per square foot:

A. For new facilities: **\$202 /SF**

B. For square footage added to an existing building, i.e. "expansions": **\$238 /SF**

Multiply the appropriate County Locality adjustment Factor (2B) by the appropriate new cost per square foot figure (2C) (See section 20436 (c) (1) to obtain the "Locally Adjusted Construction Cost per Square Foot" figure (2D):

2)A. County: >	<u>San Diego</u>	County Locality	<u>0.97</u>	X	Appropriate	<u>\$ 202</u> /SF = D. >	<u>\$ 196</u> /SF
	Name of Project County	B. Adjustment Factor: >			C. New Cost/SF: >	(Select: 1A or 1B)	
[Example:	<u>Solano</u>		<u>1.07</u>	X		<u>\$ 202</u> /SF =	<u>\$ 216</u> /SF]
3) A. Locally Adjusted Construction Cost Per Square Foot:						> <u>\$ 196</u> /SF	(Re-enter Line 2D)

The "Locally Adjusted Construction Cost per Square Foot" (3A) figure may be increased by 1/5 percent per month for each month from January 1, 2002, through to the estimated mid-point of construction of the project.

Multiply the number of months (4A) times .002 (1.5%) to get an inflation factor (4B). Multiply the inflation factor (4B) times the "Locally adjusted Construction Cost per Square Foot" figure (4C) to get an "Additional Cost per Square Foot" figure (4D)

4) A. of Months: >	<u>21</u>	X .002 =	B. Factor: >	<u>.042</u>	X	Locally Adjusted	<u>\$ 196</u> /SF =	D. >	<u>\$ 8</u> /SF
		(1/5%)				C. Construction \$/SF: >	(Re-enter 3A)		
[Example	<u>14</u>	X .002 =		<u>.028</u>	X		<u>\$ 216</u> /SF =		<u>\$ 6</u> /SF]

Add the resulting "Additional Cost per Square Foot" figure (5A) to the "Locally Adjusted Construction Cost per Square Foot" figure (5B) to get the "Eligible Projected Construction Cost per Square Foot" figure (5C):

5) A. Cost/SF: >	<u>\$ 8</u> /SF +	B. Construction \$/SF: >	<u>\$ 196</u> /SF =	C. Construction \$/SF: >	<u>\$ 204</u> /SF
	(Re-enter 4D)		(Re-enter 4C)		
[Example	<u>\$ 6</u> /SF +		<u>\$ 216</u> /SF =		<u>\$ 222</u> /SF]

The total "Eligible Projected Construction Cost" for the project is calculated by multiplying the "Eligible Projected Construction Cost per Square Foot" figure (5C) by the total number of square feet of new construction:

6) The Eligible Projected Construction \$/SF:	>	<u>\$ 204</u> /SF
Multiplied By		(Re-enter 5C)
7) The Square Footage of New Construction:	>	<u>9,573</u> SF
Equals		
8) The Eligible Projected Construction Cost:	>	<u>\$ 1,950,000</u>

If the projected construction cost estimated by the project architect is lower than the figure in Line 8, the applicant shall use the lower figure as the normal public construction cost in the applicant's area.

A 10% project contingency amount is allowed and is calculated by multiplying the total Eligible Projected Construction Cost by 10%:

9) Eligible Contingency: (10% of Line 8)	>	<u>\$ 195,000</u>
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Comparable Public Construction Approach:

As an alternate to the Construction Cost Index approach to estimating normal construction costs in the applicant's area, the applicant may employ a local public construction cost comparison approach to calculate the Eligible Projected Construction Cost figure. [See section 20436 (c) (3)]. List a minimum of three comparable public construction projects that have been bid within the applicant's County within three years of the Board's deadline for application.

Comparable public construction projects are public libraries, community colleges, post offices, museums, courthouses, city halls, auditoriums, convention centers, civic centers, senior citizens centers, public schools, and recreation centers.

The costs listed shall be for construction of the building only and exclusive of any site acquisition, demolition, development, utilities, or landscaping; surface and under building parking; works of art; shelving; furniture; built-in service desks, counters, workstations, or other casework; movable equipment; or architectural and engineering fees.

	Project	Date Bid	Construction Cost/SF	Example:
A. >	N/A		0 /SF	\$ 230 /SF
B. >	N/A		0 /SF	\$ 210 /SF
C. >	N/A		0 /SF	\$ 220 /SF
D. >	N/A		0 /SF	/SF
E. TOTAL		>	\$ /SF	\$ 660 /SF

10) Locally Determined Comparable Cost per Square Foot (\$/SF):

> \$ Re-enter Line E Divided by > # of Projects = > \$ 0 /SF
Locally Determined Comparable Cost per Square Foot

[Example \$ 660 /SF Divided By 3 = \$ 220 /SF]

The "Locally Determined Comparable Cost per Square Foot" (10) figure may be increased by 1/5 percent per month for each month from January 1, 2002, through to the estimated mid-point of construction of the project.

Multiply the number of Months (11A) times .002 (1/5%) to get an inflation factor (11B). Multiply the inflation factor (11B) times the "Locally Determined Comparable Cost per Square Foot" figure (11C) to get the "Additional Cost per Square Foot" figure (11D):

Number	Inflation	Locally Determined
11) A. of Months: > <u>0</u> X .002 = <u>(1/5%)</u>	B. Factor: > <u></u> X	C. Comparable \$/SF: > <u>0</u> /SF = D. > \$ <u></u> /SF (Re-enter 10)
[Example 14 X .002 = .028 X		\$ 220 /SF = \$ 6 /SF]

Adding the resulting "Additional Cost per Square Foot" figure (12A) to the "Locally Determined Construction Cost per Square Foot" figure (12B) gives the "Eligible Projected Construction Cost per Square Foot" figure (12C):

Additional	Locally Determined	Eligible Projected
12) A. Cost/SF: > \$ <u></u> /SF + B. Construction \$/SF: > <u>0</u> /SF = C. Construction \$/SF: > \$ <u></u> /SF (Re-enter 11D)	(Re-enter 11C)	
[Example \$ 6 /SF + \$ 220 /SF = \$ 226 /SF]		

The "Eligible Projected Construction Cost" is calculated by multiplying the "Eligible Projected Construction Cost per Square Foot" figure (12C) times the square footage of new construction:

13) The Eligible Projected Construction \$/SF: > \$ /SF
Multiplied By (Re-enter 12C)

14) The Square Footage of New Construction: > 9,573 SF
Equals

15) The Eligible Projected Construction Cost: > \$

If the projected construction cost estimated by the project architect is lower than the figure in Line 15, the applicant shall use the lower figure as the normal public construction cost in the applicant's area.

A 10% project contingency amount is allowed and is calculated by multiplying the total Eligible Projected Construction Cost by 10%:

16) Eligible Contingency: (10% of Line 15) > \$

Library Project Budget (All projects except Multipurpose Projects)

If there are no costs in any line item below for the project, specify by putting a zero "0" in the blank provided.

Line Items:		<u>Eligible</u>	<u>Ineligible</u>
1)	New Construction..... >	\$ 1,950,000	\$ 0
2)	Remodeling Construction..... >	\$ 0	\$ 0
3)	Contingency..... >	\$ 195,000	\$ 0
4)	Appraised Value of Building..... >	\$ 0	\$ 0
5)	Appraised Value of Land..... >	\$ 500,000	\$ 0
6)	Site Development..... >	\$ 452,935	\$ 12,000
7)	Site Demolition..... >	\$ 7,168	\$ 0
8)	Site Permits & Fees..... >	\$ 45,500	\$ 0
9)	Site Option to Purchase Agreement..... >	\$ 0	\$ 0
10)	Furnishings & Equipment Costs..... >	\$ 211,000	\$ 0
11)	Signage..... >	\$ 16,000	\$ 0
12)	Architectural & Engineering Costs..... >	\$ 185,175	\$ 0
13)	Construction Cost Estimator Fees..... >	\$ 10,000	\$ 0
14)	Interior Designer Fees..... >	\$ 7,500	\$ 0
15)	Geotechnical/Geohazard Reports..... >	\$ 4,500	\$ 0
16)	Hazardous Materials Consultant Fees..... >	\$ 0	\$ 0
17)	Energy Audit, Structural Engineering, Feasibility & ADA Studies..... >	\$ 0	\$ 0
18)	Library Consultant Fee..... >	\$ 0	\$ 0
19)	Construction Project Management..... >	\$ 127,485	\$ 0
20)	Other Professional Fees..... >	\$ 83,982	\$ 0
21)	Local Project Administration Costs..... >	\$ 35,500	\$ 0
22)	Works of Art..... >	\$ 0	\$ 0
23)	Relocation Costs & Moving Costs..... >	\$ 0	\$ 25,000
24)	Acquisition of Library Materials..... >	\$ 0	\$ 30,000
25)	Other (Specify): <u>N/A</u> >	\$ 0	\$ 0
26)	Other (Specify): <u>N/A</u> >	\$ 0	\$ 0
27)	Other (Specify): <u>N/A</u> >	\$ 0	\$ 0
28)	TOTAL PROJECT COSTS: >	\$ 3,831,745	\$ 67,000

Sources of Project Revenue (All projects except Multipurpose Projects)

29)	State Matching Funds (65% of Line 28 ¹ Eligible Costs).....	>	\$	2,490,634
30)	Local Matching Funds (Line 28 Eligible Costs minus Line 29).....	>	\$	1,341,111

[Must also equal the total of Lines 31 - 35]

Sources of Local Matching Funds:

31)	City.....	>	\$	0
32)	County.....	>	\$	149,266
33)	Special District.....	>	\$	256,845
34)	Private.....	>	\$	0
35)	Other (Specify): CDBG Funds	>	\$	435,000
36)	Local Credits [Land ² and A&E Fees].....	>	\$	500,000
37)	Adjusted Local Match [Line 30 minus Line 36].....	>	\$	841,111
38)	Supplemental Local Funds [Same as Line 28 ineligible].....	>	\$	67,000
39)	TOTAL PROJECT INCOME: [Add Lines 29, 30, and 38].....	>	\$	3,898,745

¹ Up to a maximum of \$20,000,000² Land credit is not allowed for land acquired by funds from the "Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998" [See Education Code section 19995 (c) which references Part 68 (commencing with section 100400 of the Education Code)]**Projected Library Operating Budget**(New Public Libraries, including Conversion Projects except Multipurpose Projects)

EXPENDITURES		INITIAL START-UP EXPENSES		ANNUAL EXPENSES
1. Salaries/Benefits	>	\$	18,935	\$ 164,085
2. Facilities Costs	>	\$	0	\$ 56,716
Insurance				
Maintenance [Including Custodial, Trash, Landscaping, etc.]				
Security				
Utilities				
Other (Specify): <u>N/A</u>				
3. Equipment	>	\$	5,000	\$ 105,557
Equipment				
Supplies				
4. Materials	>	\$	30,000	\$ 47,721
Books, AV, Magazines, & Newspapers				
Electronic Services & Subscriptions				
Other Formats				
5. Other Allocations (As applicable to the proposed project)	>	\$	34,120	\$ 143,700
Administrative/Business Office				
Branch Operations				
Circulation Services				
Facilities & Capital Coordination				
Program Planning				
Technical Services				
Other (Specify): <u>N/A</u>				
6. Miscellaneous (Other)	>	\$	0	\$ 0
7. TOTAL EXPENDITURES:	>	\$	88,055	\$ 517,779

Multipurpose Project Budget (With Library Project Budget) (Multipurpose Projects Only)

If there are no costs in any line item below for the project, specify by putting a zero "0" in the blank space provided.

Line Items:	A Library ¹ Dedicated Eligible	B Library Portion of Common Eligible	C Library Total Eligible	D Library Total Ineligible	E Other ² Total Ineligible
1. New Construction	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
2. Remodeling Construction	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
3. Contingency	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
4. Appraised Value of Building	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
5. Appraised Value of Land	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
6. Site Development	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
7. Site Demolition	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
8. Site Permits & Fees	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
9. Site Option Agreement	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
10. Furnishings & Equipment Costs	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
11. Signage	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
12. Architectural & Engineering Fees	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
13. Construction Cost Estimator Fees	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
14. Interior Designer Fees	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
15. Geotechnical/Geohazard Reports	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
16. Hazardous Materials Consultant Fees	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
17. Energy Audit, Structural, ADA, & Engineering Feasibility Studies	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
18. Library Consultant Fees	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
19. Construction/Project Management	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
20. Other Professional Fees	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
21. Local Project Administration Costs	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
22. Works of Art	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
23. Relocation Costs & Moving Costs	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
24. Acquisition of Library Materials	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
25. Other (Specify): <u>N/A</u>	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0
26. Total Project Costs:	\$ 0	\$ 0	\$ 0	\$ 0	\$ 0

¹ Library means that portion of the project that provides space for the delivery and support of public library direct services, including joint use school library services (co-location or joint venture).

² "Other" uses means any other space that does not provide for the delivery and support of public library direct services.

Sources of Multipurpose Project Revenue (Multipurpose Projects Only)

27.	State Matching Funds (65% of Line 26 total eligible costs ¹).....	>	\$	
28.	Local Matching Funds.....	>	\$	

[Column C, Line 26 minus Line 27. Must also equal the total of Lines 29 -33.]

Sources of Local Matching Funds:

29)	City.....	>	\$	0
30)	County.....	>	\$	0
31)	Special District.....	>	\$	0
32)	Private.....	>	\$	0
33)	Other (Specify): <u>N/A</u>	>	\$	0
34.	Local Credits [Land ² and A&E Fees].....	>	\$	0
35.	Adjusted Local Match (Line 28 minus Line 34).....	>	\$	
36.	Supplemental Local Funds (Same as Line 26 Library (D) and Other (E) Total Ineligible).....	>	\$	
37.	TOTAL PROJECT INCOME: (Add Lines 27, 28 and 36).....	>	\$	

¹ Up to a maximum of \$20,000,000² Land credit is not allowed for land acquired by funds from the "Class Size Reduction Kindergarten-University Public Education Facilities Bond Act of 1998" [See Education Code section 19995 (c) which references Part 68 (commencing with section 100400 of the Education Code)]**Projected Library Operating Budget (Multipurpose New Construction and Conversion Projects Only)**

<u>EXPENDITURES</u>		<u>INITIAL START-UP EXPENSES</u>	<u>ANNUAL EXPENSES</u>
1. Salaries/Benefits	>	\$ 0	\$ 0
2. Facilities Costs	>	\$ 0	\$ 0
Insurance			
Maintenance [Including Custodial, Trash, Landscaping, etc.]			
Security			
Utilities			
Other (Specify): <u>N/A</u>			
3. Equipment	>	\$ 0	\$ 0
Equipment			
Supplies			
4. Materials	>	\$ 0	\$ 0
Books, AV, Magazines, & Newspapers			
Electronic Services & Subscriptions			
Other Formats			
5. Other Allocations (As applicable to the proposed project)	>	\$ 0	\$ 0
Administrative/Business Office			
Branch Operations			
Circulation Services			
Facilities & Capital Coordination			
Program Planning			
Technical Services			
Other (Specify): <u>N/A</u>			
6. Miscellaneous (Other)	>	\$ 0	\$ 0
7. TOTAL EXPENDITURES:	>	\$	\$

Financial Capacity (New Construction and Conversion Projects Only)

Applicants with new public library projects shall describe their financial capacity to open and maintain operation of the proposed library including anticipated revenue sources for library operations support.

The San Diego County Library system is a special district with an annual operating budget of \$25 million and is 75% funded by a dedicated share of property tax, 10% by General Fund, 8% by State grants, and 7% by miscellaneous revenues. The property tax is secure now and into the foreseeable future. The County of San Diego has been recognized for its financial management and planning excellence in the February 2002 Issue of Governing Magazine.

The County of San Diego has demonstrated its commitment to library service and to a stable, long-term County Library operational budget. In 1999, the Board of Supervisors secured State legislation that permanently added an additional portion of the County's property tax to the County Library operational budget. Allocation was based upon a *Plan of Service*, a methodology developed by Library staff and Friends of the Library to ensure that all branches, large and small, received improved library services.

On April 4, 2000, Minute Order 3, the Board of Supervisors adopted the *Plan of Service*, distributing the Library operating budget among five categories of branch libraries. These branch categories were approved on May 8, 1996. Using the criteria of size, population, and circulation, each of the 32 branches within the County Library system were assigned to a category. In the *Plan of Service*, resources are allocated (to each branch library) similarly within each category including recommended ranges of open hours and staffing levels. Based on this *Plan of Service*, a five-year strategic plan was developed by the County Library, and is reviewed annually, as part of the overall County of San Diego General Management System to ensure that operational strategies are financially sound over time. The Library five-year strategic plan includes funding to operate a larger facility in Julian, moving the library from a Level 1 (Small) branch to a Level 2 (Mini-Medium) branch with a new facility. The operating budget will slightly more than double when the Julian Branch Library moves from a 1,270 square-foot, County-owned, converted one-room school house to a 9,573 square-foot facility. While operational funding has been set aside, there are no funds to build a new library.

PROJECT TIMETABLE

Provide the timetable for the proposed project.

<u>ACTIVITY</u>	<u>DATE</u>
1. Planning and Land Use Permits Obtained (If Applicable)	> 05/02/02
2. Site Acquired (Obtain Possession by Purchase, Donation or Lease)	> 01/05/03
3. Schematic Plans Completion	> 06/20/01
4. Design Development Plans Completion	> 11/15/01
5. Working Drawings (90%) Completion	> 02/28/02
6. Construction Documents Completion	> 01/05/03
7. Project Advertised for Bids	> 01/15/03
8. Start of Construction	> 03/10/03
9. Estimated Mid-Point of Construction	> 09/10/03
10. Completion of Construction	> 03/10/04
11. Opening of Library Building to the Public	> 04/15/04
12. Final Fiscal & Program Compliance Review Completed	> 04/15/05

APPLICATION CERTIFICATION

SIGNATURES

The parties below attest to and certify the accuracy and truthfulness of the application for California Reading and Literacy Improvement and Public Library Construction and Renovation Bond Act of 2000 funds. If the application is successful, the applicant agrees to execute the project on the basis of the application data provided herein including all supporting documents.

AUTHORIZED OFFICIAL OF THE APPLICANT JURISDICTION

Signature of Mayor, Chairperson of Board of Supervisors, or Head of District, authorized to make application for the local jurisdiction.

> _____ Signature	> _____ Date
> Ron Roberts Name (type)	> Chairman, Board of Supervisors Title (type)

LIBRARY DIRECTOR OF THE OPERATING LIBRARY JURISDICTION

I hereby affirm that the library jurisdiction, for which I am the administrative agent, approves of the application and will operate the facility as a public library after its completion.

> _____ Signature	> _____ Date
> Marilyn Crouch Name (type)	> Library Director Title (type)

- ***SUBMIT COMPLETED APPLICATION FORM AND SUPPORTING DOCUMENTS ACCORDING TO INSTRUCTIONS IN SECTION 20440***
- ***MAIL APPLICATION AND SUPPORTING DOCUMENTS TO:***

***Bond Act Fiscal Officer
Office of Library Construction
1029 J Street, Suite 400
Sacramento, CA 95814-2825***